



ASX Release

15 February 2017

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By email: chris.bailey@asx.com.au

Dear Chris,

Request for Continuation of Voluntary Suspension of Trading

The Directors of migme Limited (MIG or the Company) request a continuation of the voluntary suspension of trading in the securities of MIG (ASX:MIG) from the commencement of trading tomorrow, 15 February 2017.

As required by Listing Rule 17.2, MIG provides the following information:

- The voluntary suspension is necessary pending the finalisation of the Company's US\$6 million Convertible Note financing (first announced on 9 December 2016) and the release of an announcement concerning that Convertible Note financing;
- The Company is currently in advanced negotiations with a number of financiers and corporate entities in relation to the finalisation of the Convertible Note series. Given the scope of these discussions and the quantum of due diligence to be undertaken by these parties, the Company considers that it will not be in a position to make full disclosure to the market of the relevant terms and conditions for a period of up to four weeks.
- Reinstatement to trading is likely to be materially prejudicial to the Company's ability to successfully complete the financing transactions that are critical to the Company's continued financial viability;
- The Company expects the voluntary suspension to end on or prior to the commencement of trading on Wednesday 15 March 2017;
- It is expected that the release of an announcement concerning the Convertible Note financing will result in the end of the voluntary suspension;
- MIG is not aware of any reason why the voluntary suspension should not be granted; and

MIG has no other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Michael Higginson
Company Secretary



About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. Social entertainment services are delivered through mobile apps migme and LoveByte, artist management community alivenotdead, social news site Hipwee and ecommerce services through Sold and Shopdeca. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong. For more information, please visit <http://company.mig.me>