



ASX Release

7 February 2017

The Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By email: chris.bailey@asx.com.au

Dear Chris

Suspension

The Directors of migme Limited (MIG or the Company) request a Suspension in the Company's securities.

As required by Listing Rule 17.2, MIG provides the following information:

- the Suspension is requested pending the finalisation of the Company's US\$6 million Convertible Note financing (first announced on 9 December 2016) and the release of an announcement concerning that Convertible Note financing;
- the Company expects the Suspension to end on or prior to the commencement of trading on Wednesday 15 February 2017;
- it is expected that the release of an announcement concerning the Convertible Note financing will result in the end of the Suspension;
- MIG is not aware of any reason why the Suspension should not be granted; and
- The Company is currently negotiating with a number of financiers and corporate entities in relation to the finalisation of the Convertible Note series. Those negotiations have been extended to include a variety of other financial, corporate, structural and strategic options across a number of jurisdictions. Given the scope of these discussions and the quantum of due diligence to be undertaken by all parties, the Company considers that it will not be in a position to make full disclosure to the market of the relevant terms and conditions for a period of up to 7 days.

MIG has no other information necessary to inform the market about the Suspension.

Yours faithfully

Michael Higginson
Company Secretary

About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. Social entertainment services are delivered through mobile apps migme and LoveByte, artist management community alivenotdead, social news site Hipwee and ecommerce services through Sold and Shopdeca. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong. For more information, please visit <http://company.mig.me>